



Below is the information you will need to transfer a gift of stock to BRC Foundation. It is helpful if you call the Foundation Office at 540-828-2652 prior to transferring so we are expecting it.

**BHFI Tax ID # 52-1296840**

### **Stock Transfers**

For **electronic transfers** into our accounts, the following information is provided:

#### **Truist Investments,**

c/o CapTrust, PO Box 1180, Roanoke, Va. 24006

**(800) 362-3212/(540) 342-1212**

e-mail – Amanda Crowgey Wells at: [Amanda.wells@captrust.com](mailto:Amanda.wells@captrust.com)

**Account number 793-8702; Direct Transfer Code [DTC] #2039**

CapTrust should be informed of when the transfer is made and from whom, either the individual and/or the source of transfer.

Unless otherwise discussed, please have all stock transfers made to the Truist Investments account at CapTrust Capital. The high/low for the day is averaged to determine share price.

#### Additional Information -

BRC does have an account with Wells Fargo Securities as follows:

**Account #1784-7381: DTC # 0141**

Ed Sipe, Assistant - Carol Burke (540-434-9926)

Carrie Budd, VP for Development and Community Relations

[cbudd@brcliving.org](mailto:cbudd@brcliving.org)

540-828-2509

*Updated: 12/21*