



Dear Friends,

Community is a big part of who we are. It's the most important word in our name, Bridgewater Retirement Community. In community we create true home, make meaningful connections, and work toward the best possible quality of life—for residents, team members, and families.

Although it may have been the most obvious thing about BRC in 2019, construction was not the only important initiative that was underway. In fact, as we eagerly work toward the completion of our (for us) massive construction project, we are also laying the foundation for a new era of connections and outreach with our broader community while simultaneously enhancing opportunities within our BRC community.

BRC has its greatest impact on quality of life for its residents and team members, of course, and they remain our top priority. We believe we can also contribute more to the broader community in a meaningful way. We want to have an impact on the lives of people beyond the 1,000+ who live or work on our 55-acre campus.

To that end, BRC was the driving force behind the 2019 Senior Community Needs Assessment, a comprehensive study sponsored by BRC in partnership with Valley Program for Aging Services and Holleran, an independent research firm. Our purpose was to determine the most pressing needs of people 65 and older in Rockingham County, Harrisonburg, and Augusta County. The results are being analyzed and will be made public this spring so that local government, health providers, nonprofits, and civic organizations can work together creatively to address those needs.

The year 2019 was also the first full year of our Community Connections initiative, which coordinates service opportunities every month for BRC residents and team members to work side-by-side to make a difference for the homeless, first responders, veterans, and many others.

Internally we are also focused on supporting our community in every way possible. The infrastructure renovations and expansions included in current construction projects will enhance our physical environment, foster wellbeing in all dimensions, and nurture our spirit of community. These physical improvements are matched by initiatives that support quality of life now and into the future. The pages of this report contain highlights of the myriad ways in which the people of BRC have made a difference for and with others.

Thank you for being our partner in this important work. You empower us to make a difference for so many.

Sincerely,

Rodney D. Alderfer

Rodney D. alderja

President | Bridgewater Retirement Community

Who We Are

Energy for Life

Stereotypes don't apply here. We work every day to create an environment and community that enhance zeal for life, that optimize self-agency, and that empower each person to live life as fully as possible.

As a Life Plan Community, BRC offers a continuum of options through four levels: Independent Living, Assisted Living, Memory Support (a special focus within Assisted Living), and Nursing. While individuals experience varying degrees of capability and a broad range of interests, throughout our community we cultivate a zest for life that brings out energy.

BRC Community by the Numbers*

511 RESIDENTS:

313 Independent Living

76 Assisted Living

(including memory support)

122 Nursing

430 TEAM MEMBERS

* Numbers represent census at the end of the 2019 fiscal year. Team members include full time, part-time, and PRN/as-needed.

BRC Culture

Three Core Values:

A lot has changed at BRC since its establishment in 1965, but our core values have remained (and will remain) constant.

Compassion, Stewardship, and Innovation aren't just guiding principles for major decisions or long-term planning—they help guide every single interaction between team members and residents. They're just as essential in the small moments as in the big ones, and we work hard to encourage our team members to carry them and live by them throughout their daily work.

We do that by fostering a culture that recognizes and celebrates when team members go beyond the call of duty.



STEWARDSHIP

Resources Responsibility Home



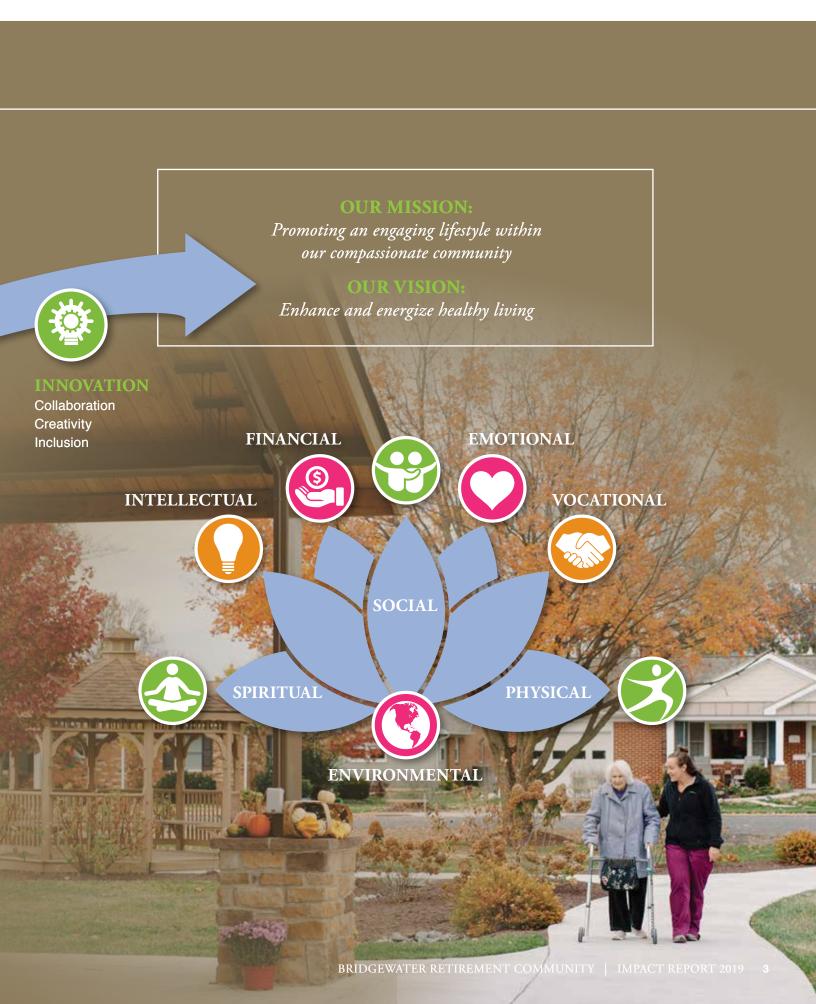
COMPASSION

Caring
Dignity
Relationships

Dimensions of Wellness

We get it—wellness is a buzzword used so often it can feel like an empty cliché. We knew we needed to offer something genuine. So we started looking at wellness as a whole-person effort and continually strive to promote health across eight distinct dimensions: physical, emotional, intellectual, social, vocational, environmental, financial, and spiritual. Our wellness team provides programming and opportunities to residents and team members that span each dimension. It's one of the many ways we advance energy for life to our residents throughout the community.

On the cover and here: Team member Kaitlyn Remnant guides Melba Butler, 102, on a physical therapy walk on campus.



Ten Great Things ABOUT THE 2010s AT BRC

Looking back at the past year is instructive. But looking back several years puts things into a broader perspective, allowing us to see not only how far we have come but what advances have been most important. For BRC, 2019 capped a decade of growth that lays the foundation for even more good things in the years to come.

Nursing Households Set the Standard

BRC is a national leader in redefining excellence in long term care, doing away with the "institutional" nursing home model and instead creating households with person-centered support provided by teams including household coordinators and homemakers. In 2013, ground was broken for the Huffman Health Center expansion and renovation, and the first residents moved in the next year. Now, BRC Nursing Households are recognized both nationally and locally for the quality of care our residents experience. *See page 13*.

Claiming our Identity

BRC is intentional about articulating who we are and what is important. Rolling out our "Energy for Life" brand and vibrant new visual identity in 2013 was only one step. The team culture which emerged with the transition to nursing households has taken hold in every corner of our community. New mission and vision statements were developed in 2017. And we continue to be intentional about defining and fostering our culture, most recently through the Fill the Cup initiative. *See page 17*.

Graced Through Philanthropy

Every gift to the Foundation counts. They really add up, amounting over the past decade to an astounding \$16,703,081. We successfully completed two campaigns—Advancing the Vision, which in 2014 surpassed its \$4 million goal for the construction and renovation of the Huffman Health Center, and the Building Connections Campaign which blew past its \$3 million goal in 2018, helping to fund renovations and new construction for Assisted Living. *See page 18*.

Spiritual Life and Pastoral Care

BRC celebrated the 30th anniversary of the beautiful Lantz Chapel in 2018. With the support of the Pastoral Care Fund and the historically close affiliation with Church of the Brethren, BRC chaplains continue to offer loving spiritual support for residents, families, and team members. In 2019, with the support of generous donors Carolyn and Wallace Hatcher, we launched a clinical pastoral education center at BRC to provide multi-disciplinary spiritual care training. *See page 16*.

50: A Significant Milestone

In 2015, BRC reached the half century mark and celebrated throughout the year. Fifty years since its founding, the community had significantly expanded the number of people it serves, levels of support offered, and physical campus. But despite growth, the community remains warm, welcoming, and personal. The values of compassion, innovation, and stewardship—woven into the fiber of our identity since 1965—continue to be our foundation and our strength.

Residents on the Go

In the 2010s, opportunities expanded for BRC residents to travel and enjoy life outside of our campus. Village residents enjoyed day trips, group travel, and cruises. In 2016, funding from the Bridgewater Home Auxiliary made possible the purchase of new buses fully equipped with state-of-the-art seating and capacity for all needs. These buses became our newest asset in providing life-changing activities for Nursing and AL residents. Short trips to Dairy Queen and the park soon grew to longer trips throughout the state, even to the beach!

Two-way Volunteer Engagement

Hundreds of volunteers—college students, junior volunteers, community members, even residents—log thousands of hours each year in support of BRC and its residents, doing everything from driving people to medical appointments to helping residents get to the hair salon, delivering Easter Baskets, providing musical programs, and so much more to enhance quality of life at BRC. Conversely, BRC team members and residents go out into the broader community in a spirit of service through Community Connections and numerous other efforts coordinated through the Office of Volunteer Services. *See page 23*.

Comprehensive Physical Transformation

Knowing that the right physical environment is key to quality of life, BRC spent much of the 2010s transforming its entire campus, following the establishment of Gardner House in 2009. Projects included the Huffman Health Center, the Oasis, and modernized exteriors throughout the Village matched by renovations inside homes as new residents move in. Nearing completion in 2020 is the massive expansion and renovation project encompassing the Grove, Assisted Living, and a larger Houff Community Center with new dining venues, salon, fitness center, pharmacy, and more. See page 12.

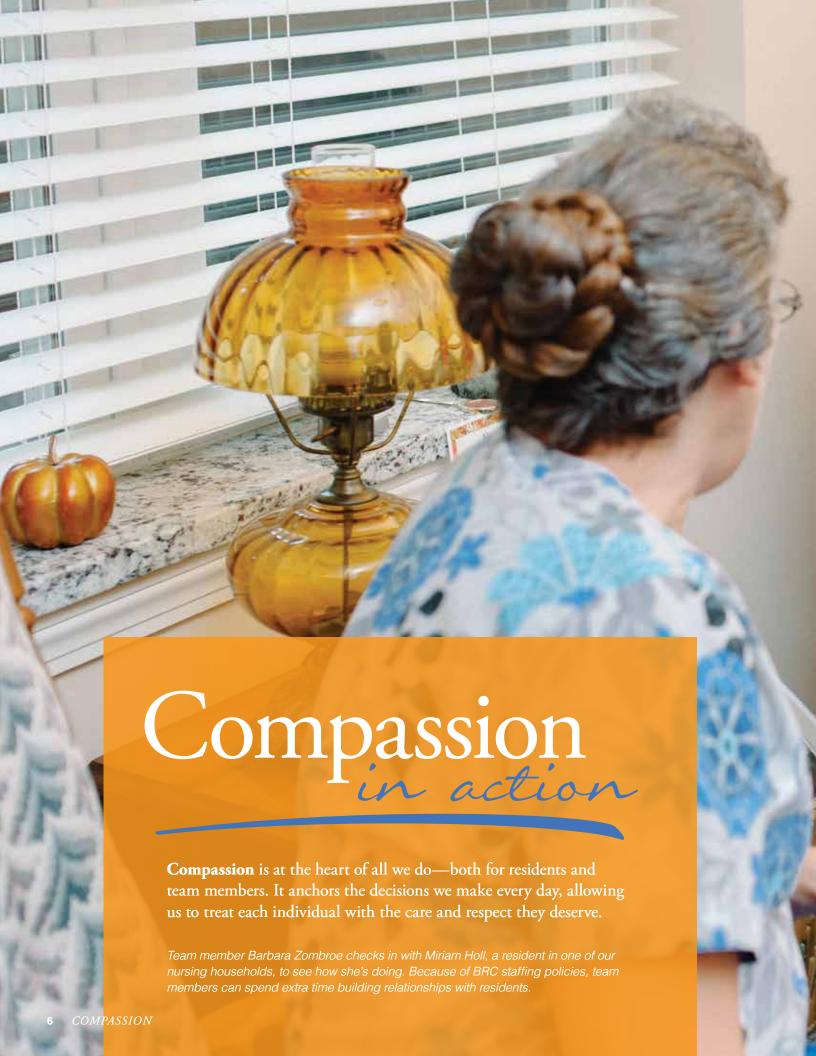
Whole-person Wellness

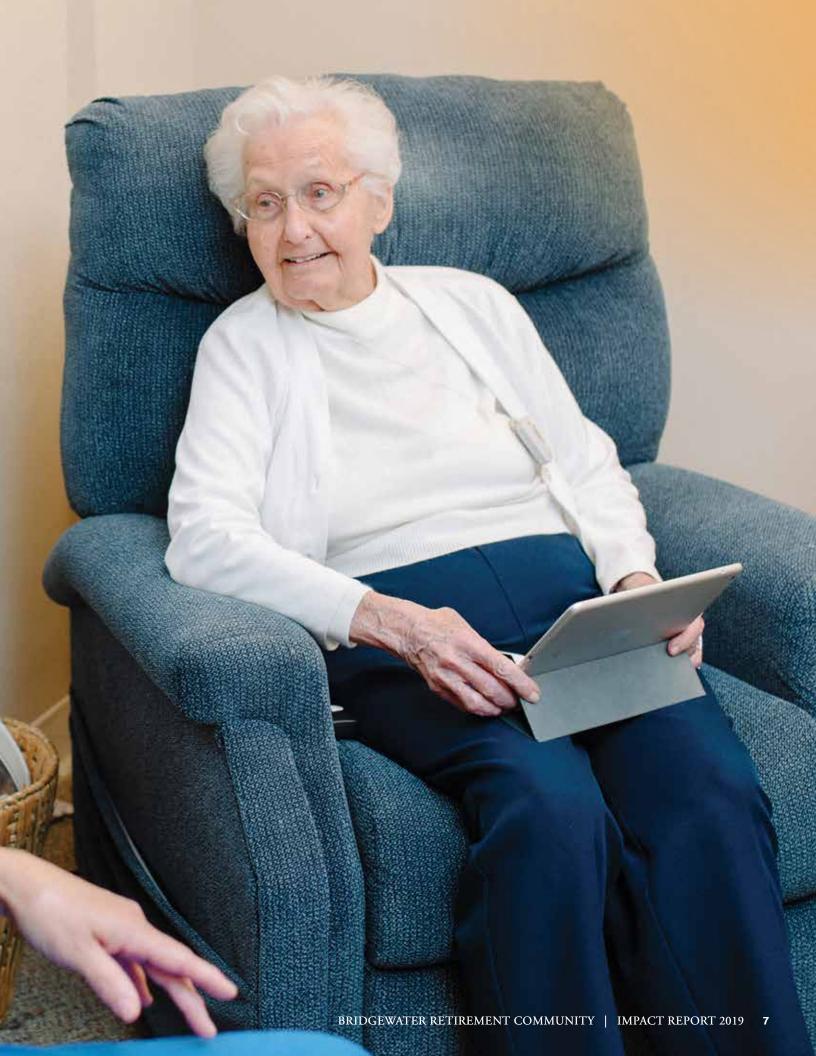
To foster wellbeing in all dimensions, for residents and team members alike, in 2018 BRC created the position of Director of Resident Well-being and Engagement, went tobacco-free, and introduced the Wellzesta engagement app for iPads. In 2019, the fitness team was brought in-house rather than being outsourced. Plans for 2020 continue the progress. We're on a roll!

Financial Growth

Modest growth in both annual operating revenues and expenditures demonstrates careful stewardship of resources and a conservative approach to price increases that could negatively affect residents. Still, total net assets have more than doubled since 2010, in large part due to BRC's investment in infrastructure that directly supports quality of life for our residents.







Community Connections BRC has always given back. But in 2019, we launched "Community Connections" to activate the work we do to serve our greater Bridgewater-Harrisonburg community in an entirely new way. The results speak for themselves. In just a single year, BRC has:

- Raised nearly \$10,000 in donations and in-kind contributions for community causes
- Served over 630 hours for community projects
- Given 450 children's books to Read to Succeed
- Saved up to 20 lives with blood donations
- **Washed 40 loads** of laundry for persons experiencing homelessness
- Donated 11 Thanksgiving Blessing Boxes to community families

Plus, we connected and built relationships with 13 amazing community organizations:

- Open Doors
- Bridgewater Rescue Squad
- Big Brothers Big Sisters
- Daily Living Center
- American Cancer Society
- Eastgate Ministries
- Bridgewater Volunteer Fire Company
- American Red Cross
- United Way
- Home Instead Senior Care Foundation
- John Wayland Elementary School
- Boulder Crest
- Harrisonburg Women's Service League



Senior leaders Jeff Lambert, Michael Drueen and Rodney Alderfer took a "Polar Plunge" to raise money for Open Doors and support people experiencing homelessness.

Above and Beyond: Major Impacts in Little Moments

At BRC, we know that it doesn't always take a big or grand gesture to make a resident's day. It's the small stuff that adds up to make a real difference in the lives of the people we serve. Here are just a few examples of our team members stepping up to do just that.



CAROLINE STAFFORD
When she heard that
a resident wouldn't be
able to complete her
Christmas shopping
in time, Caroline
braved the Black
Friday crowds to find
the perfect gift for the
resident's loved one.



LAURA POWELL
When a music-loving resident in a nursing household began to decline, Laura
Powell arrived with her guitar to sing and play hymns with the resident's family. Her gift of music provided the resident and family comfort and peace during a time of immense need.



DANIELLE BOYER
Danielle rose above the call of duty this past Thanksgiving, working beyond her assigned overnight shift assignments to tackle laundry so that her morning-shift teammates would have more time to celebrate the Thanksgiving holiday with residents.

In 2020, we're launching a program to celebrate team members who "fill the cup" for residents and other team members. Learn more on page 17.



Caregiver Support

BRC sponsored Valley Program for Aging Service's conference The Confident Caregiver, a day of empowerment for family caregivers, which featured sessions on health management, caregiver burnout, managing the costs of caring for a loved one, and more.

Home No Matter What

One of the many special ways in which compassion is demonstrated at BRC is through the Resident Care Endowment Fund (RCEF), which bridges the gap when residents have exhausted their resources and are no longer able to pay the full fee. BRC is their home, and financial support through the RCEF means they can remain in that home regardless of ability to pay.

Percentage of residents not able to pay the full fee in 2019:

Assisted Living 17-5%

Memory Support **25.2%**

Nursing Households 29.8%



213 Future Professionals Trained at BRC

Through our on-site Certified Nurse Aide training, oversight of interns, and hosting of clinical rotations, BRC has an impact not only on current residents' lives but also, indirectly, on all the people whose lives will be touched by the next generation of clinical and spiritual caregivers. Here are the numbers for 2019:

On-site classes:

CNA students trained by BRC: 39

Clinical rotations:

- CNA students from Massanutten Technical Center and Blue Ridge Community College:
 65
- Doctoral students in occupational and physical therapy from Murphy Deming College of Health Sciences at Mary Baldwin University: 4
- Nursing students (LPNs and RNs) from James Madison University and Blue Ridge Community College: 79

Interns and Work Study:

- Graduate clinical pastoral education or counseling interns: 2
- Academic intern/practicum students: 17
- Work-study/Madison Scholar students: 7

Reaching Beyond Our Campus

This year BRC built on its legacy of excellence in healthy aging by beginning to ask: "How can we serve the senior community beyond our campus?" To answer that question, we partnered with the Valley Program for Aging Services (VPAS) and Holleran, an independent research firm, to conduct a Senior Community Needs Assessment that sought to identify the needs of people 65 and older in the City of Harrisonburg, Rockingham County, and Augusta County.

The study brought together input from four sources:

- publicly available information such as census data and other demographics
- a survey of "key informants"—people who have professional expertise or responsibility for serving the needs of people 65 and older
- a survey of people who are 65 or older in Rockingham County, Harrisonburg, and Augusta County
- a survey of caregivers in the same jurisdictions

In the coming year, we'll share the results and work to build a coalition of partners throughout the Shenandoah Valley to tackle the challenges facing the needs of seniors living in our greater community.







Investing in Wellness

This June, BRC ended its partnership with an external fitness provider and onboarded a new in-house wellness team to expand and improve programming across the community.

Bringing wellness in-house afforded the opportunity to craft a team based on BRC's unique needs and cultural emphasis on whole-person wellness.

Under the leadership of Laura Spicer, our newly assembled wellness team has made vast improvements to the programming available both to residents and team members. "Having the team in-house gives us greater capacity for one-on-one relationship building," says Spicer. "Having that consistency really helps."

It's those relationships that have led to the improvement of existing fitness classes and even the development of new classes. One such, BAM (balance and movement), is so popular that two instructors are required to teach it.

Looking ahead, 2020 promises a brand-new fitness center with state-of-the-art, technology-based strength equipment and expanded hours.



BRC's wellness team includes Audrey Roach, Laura Spicer, Ali Snook, and Eric Samuelu.

PHYSICAL UPDATES TO CAMPUS



Construction Update

Construction on the Grove continued throughout 2019, which is set to open later this spring at 100% occupancy.

But of course, the Grove is just one part of a much larger construction project. We're also on track to complete the new Assisted Living wing and the Junction (our new casual dining venue) this spring. Later this year, we'll transform Stevens Café into a new home for our gift shop and complete the Custer Room's private dining room, the new Shenandoah Room and meeting room. Plus, the Maple Terrace atrium and current Assisted Living residences in Buildings 1 and 3 will see a complete renovation. All construction should wrap up sometime next winter.



The Courts apartment exteriors hadn't changed much since they were constructed in the 1970s. 2019 saw a complete renovation of the exteriors, dramatically increasing curb appeal and improving our community streetscape.



A Fresh Spot for Team Member Learning

The Learning Lab was converted from a dingy holein-the-wall to a fresh, clean, inviting space where team members can complete training assignments.



Leadercast was amazing! We heard from nine dynamic speakers who spoke about being a leader, becoming a team player, and creating a culture conscious team.'

— Candise Williams

Heath Carter, Kayla Cook, Candise Williams, Sheila Bowman, Mary Bailey, and Nelson Marrotte at the Leadercast conference in Atlanta.

Stewarding our People

Building Leaders

BRC team members attended Leadercast Live, a national leadership development conference in Atlanta, Georgia. Speakers included Gayle King, Patrick Lencioni, and Juliet Flint.

Developing Careers

Team members at BRC can take advantage of professional growth opportunities, including training opportunities and scholarships awarded through the Bridgewater Healthcare Foundation. Take it from Justin Pillichody, who started at

BRC as a member of dining services, advanced to becoming a homemaker in our nursing households, became a CNA, and



is now in nursing school—all with the support of the foundation's professional development grant program.

"We are all on a journey," he says. "I am here to make each resident's journey the best it can be."

Improving the lives of residents is a big part of why BRC invests in the professional development of its team

members. We know that when our team achieves success, residents win too. That's why over 50 team members have received grants totaling over \$338,000 since 2014.

Planning Ahead

BRC conducted a Team Member Cultural Engagement Survey in 2019 and saw an incredible participation rate of over 90%. The feedback we gathered highlights our community's strengths while identifying opportunities for us to improve BRC culture. We'll lean on this survey in the year to come as we look to make BRC an even better place to work.

The Great Community Give

BRC participated this year in the Community Foundation's Great Community Give, a single day of giving that enables people who love their community to easily give back.

If you've been on campus recently, you may have noticed that our Assisted Living meditation garden has been in a sad state of affairs. Through this single day of giving, we successfully raised more than \$4,000 to rehabilitate the garden with renewed landscaping, more appealing hardscaping, shaded seating, and a water feature.

The Dividends of

Stewardship

These investments pay off—both in regional and national acknowledgements.

Here are just a few ways BRC was recognized this year:







The Daily New Record named BRC the Valley's **Best Retirement** Community and Best **Nursing Home**

BRC nursing households continue to build on a tradition of excellence with yet another

five-star Medicare rating.

and World Report "Best Nursing Homes" rating, designating it among the top 8% of nursing homes in the United States.

BRC received a U.S. News



Innovation

Innovation is the lifeblood of progress at BRC. It keeps us on the leading edge of healthy aging and provides continuous quality-of-life improvements to our residents and team members.

BRC launched a spiritual care training program for team members and residents that greatly expands the capacity of our spiritual life team. Here, the 2019 cohort gathers in Lantz Chapel.



Spiritual Life and Whole Person Wellness

When Carolyn Lantz Hatcher offered a \$25,000 donation to develop a spiritual care training program, chaplains Russ and Brenda Barb recognized an opportunity to build an industry-leading spiritual care team. The gift provided funding to launch two key initiatives: spiritual care training for BRC team members provided by the Spiritual Care Association (SCA) and the formation of a Clinical Pastoral Education (CPE) Center in association with the Institute for Clinical Pastoral Training (ICPT).

"If the bar can be up here, why not make the bar up here?" asks Russ. "In our nursing household model, you cannot do chaplaincy the traditional way—it's a square peg in a round hole." The new model integrates spiritual care into each resident's plan of care with a forwardlooking, inclusive, evidence-based, and outcome-oriented approach.

The initial phase of training for BRC team members and residents is already underway, with seven students in the 2019 cohort and a dozen committed for the 2020 cohort. The first course, Spirituality and Aging, provides the basic education required to be recognized by BRC as a spiritual life partner. Beyond that, team members can continue training to earn a Spiritual Care Generalist Certificate through the SCA.

BRC also earned clearance in 2019 from ICPT to launch the new CPE Center, which allows BRC to become a clinical site for CPE training and supervision.

Together, these two initiatives lay the foundation for an exciting new chapter in spiritual care at BRC.



Dimensions of Wellness

Crushing Cookies >

BRC team members are blessed by an abundance of baked goodies filling up break rooms and brought in by residents and other community members to share their appreciation. So BRC's Live Well team hosted a six-week "Cookie Crusher" group fitness bootcamp. It was so popular that more bootcamps are being planned for 2020.

Lunch and Learn >

Throughout the year, BRC team members took advantage of "Lunch and Learn" opportunities developed by Annie Frazier and the human resources team. We eat early so that front-line caregivers can participate.

Topics typically involve some sort of leadership development, but the most popular sessions included panels of residents sharing their accumulated wisdom with team members.

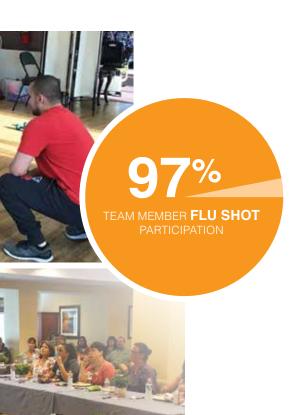












New Directions in Dining

It's no secret or surprise that dining options make a big impact on whole-person wellness. Meals that are dynamic, creative, healthy, and (of course) delicious play a significant role our health and wellbeing.

That's why this year saw the complete reimagining of dining at BRC. The Custer Room was remade from the ground up, with a complete renovation and a brand-new menu.

"I'm so proud of the work our dining team has done to revitalize our on-campus dining options," says VP of Independent Living and Assisted Living Sarah Hagan. "It's exciting to see residents enjoying the refreshed space."

But that's only the beginning. 2020 promises new dining options across campus including The Junction, a quick-meal action station with a brick pizza oven, salad bar, and an intimate coffee nook featuring local roasts. It will open later this year.

Defining and Expanding Culture

For several years, we've talked (quite extensively) about BRC's "culture journey." What began with the adoption of person-centered household culture in our nursing households has expanded across campus—from dining to assisted living to administration and beyond. But what does it mean now to be on the other side of that journey? That's the question Annie Frazier, manager for organizational design, culture, and training, set out to answer this year.

She worked with a group of 50+ team leaders from across campus through a series of retreats to drill down to the essence of BRC's identity. Drawing inspiration from culture-rich companies like Disney and Zappos, the team was looking for something descriptive that could function as a unified vision for our community.

They tested a few options but struggled to find something that clicked across campus. Then Dr. Mark Warner, former vice president of student affairs at JMU, presented a quote to the group that sparked inspiration.

"The pessimist sees the glass as half empty; the optimist sees it as half full. The servant leader fills the cup and looks for someone who is thirsty." – adapted from G. Donald Gale

The continuous learning team took "Fill the Cup" to BRC's senior leadership and began testing it with small groups on campus. It fit.

"Fill the Cup" is our call to action for how we make impacts both big and small in the lives of residents, their families, and our fellow team members. It's our core cultural purpose—the vision that unites our teams behind a common banner.

Throughout 2020, we'll continue to roll out Fill the Cup initiatives, including an awards and recognition program to celebrate team members for answering the call.

"The pessimist sees the glass as half empty; the optimist sees it as half full. The servant leader fills the cup and looks for someone who is thirsty." – adapted from G. Donald Gale

Bridgewater HealthCare
Foundation, an autonomous organization
governed by a separate
board of directors,
collects and distributes
charitable contributions
to support Bridgewater
Retirement Community.
The Foundation also
provides support
and coordination for
BRC volunteers and
community outreach.

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Mandeville Larry and Linda Powell Joyce Smith Fred and Alice Houff Paul and Suellen Maneely Nan Powell Sid and JoAnn Smith Hon. W. Dale and Meridith Houff Victor J. and Cheryl B. Smith Laura S. Mapp Odile M. Proctor Susanne Houghland Sharla Marshall Robert and Mitzie Puffenbarger Jeffrey E. Snelson Paul and Mary Ann Hoyt Rebecca G. Martin Michael and Barbara Pugh Charles L. Snyder III Estate Rev. Debra Sue Huffman Rodney L. and Sandra S. Martin Wyvetta Puig Charles and Barbara Somers Rufus and Elaine Huffman Miriam S. Martindale Katherine L. and Thomas I. Queen Wayne and Carol Spangler M. Charles and Mary C. Queen Nancy Hulings Steve and Claire Martindale Phillip C. and Grace A. Speicher Lyle and Georgianne Hull George L. Mason Charles R. Raisner Janet S. Stepp Dale and Mary Jo Hulvey Herman D. Mason Dennis and Mary Jane Rawley Rudy and Ginny Straub Kevin D. Humphries Marion and Joan Mason Douglas and Vickie Rawley Patricia Studwell Michael and Gail Hunt Michael P. Mason Lynn Reams Marie L. Stump Vera Tyna Redifer Teresa D. Hupp Peggy G. Mason Andruette M. Sutton Ronald and Tamara Mason Nellie A. Hurdle Eva Reeves Faye S. Sutton Richard and Susan Ingram Joel "Mac" and Beverley McCauley Richard and Maralee Reeves Janice C. Swanson Bradley P. and Leslie L. Internann Lois R. McClure James and Joann Reid **Duane Swartley** Rev. Fred and Nancy Swartz Deon Jaccard Roy and Marla McCutcheon William and Virginia Reinhold Andy and Lelia Jackson Lynn McDaniels Beatty Dr. William and Mary Reish Robert and Donna Swartz John and Helen Jarrels Carl and Ann Eller McDaniels Thomas L. Reynolds Jr. Walter R. and Connie Switzer Carl and Phyllis Rhodes Darylene Jenkins Family James and Julia Swope DeWayne Rhodes J. Robert and Patricia Johnson Lisa McDaniels Richard and Fay Swope David and Vicki Richard Jane L. Johnston Eddie McFlwee Steven C. Tabscott Bonnie L. Riggleman Linda S. Tanguay Horace and Sara Jones Dorothea McGav Helen Lynn Riner Barbara and Lemuel Taylor Sue L. Jones Rebecca McGough Clooney Rodeffer Bill and Linda Jordan James C. McHone Sybil R. Taylor Patricia S. Judd Charlotte S. McKay Trust Frederick Rodger Vera Teter Gayle and Hester Judy Ina Mae Meadows William and Tammie Rodgers Hobert and Jean Texiere Alexandra Kanya George and Juanita Mendenhall Sylvia Rogers Larry R. and Suzanne F. Thomas Dorothy Kasten Ruth K. Mickelberry Kenneth Blair Roller Barbara and Peter Thomases Mary G. Keller Bobby and Beverly Miller Jimmy and Betty Ross William and Polly Thomason

Roma Jo Thompson Earl and Margaret Thornton Noelene Timberlake Tom and Lori Mendez Rev. James Tongue Jacqueline G. Towers Walter and Debra Trobaugh P. David and Mardi Trout Rosemary L. Tuben Jeannie L. Turner Gary and Marcia Tyeryar Doris K. Metzler and Dr. Dale Ulrich Donald and Ginger Usry Peggy J. Utterback Lara and Jay Vance Ann E. VanPelt Evelyn A. VanPelt Richard VanPelt Lucile H. Vaughn Janice W. Wade Wayne and Linda Waggy

Landon and Frances Walker

Bonnie Lou Wampler Dorothy K. Wampler Dorothy W. Wampler Dr. Fred F. Wampler Frederick and Joyce Wampler Glenna Wampler Dr. J. Paul and Priscilla Wampler Jodie E. Wampler Leon and Doris Waters W. Steve and Ruth Watson W. Todd and Shannon Watson Elizabeth Webster Warren and Nancy Weimer Dr. Robert and Mabel Weiss Jacqueline S. Wells Cathy Welsh John M. West and Linda A. Elliott Shirley Western Robert and Karen Wheatley

John and Gene White

Larry and Amy White

June T. White

Carlyle Whitelow Jack and Mary Whitley Margaret W. Whitmore Hubert and Virginia Whitten J. P. Wightman Kevin and Ellen Wile Dr. Richard and Carolyn Wilfong Richard and Pamela Wilkins Jeffrey T. Will N. Paige and Ann Will Kathleen M. Williar Elby and Evelyn Wilson C. Douglas and Linda Wine Ray and Ann Wine Brenda I. Wingfield Richard and Judith Winner Robert and Nancy Wiskeman Clark and Sudie Wisman Dean W. and Kim Withers Donald and Faye Witters Donna Wojciechowski Mirna Belle Wolfe

Thomas G. Womble Jr. Gladys B. Wonderley Keith and Jill Wright Martha L. Wright Mary Kathryn Wright Richard and Audrey Wright Albert Wunderlich Richard and Margaret Wurst John and Linda Wymer Ronald E. and Karen A. Wyrick Charles and Judith Yates Susan Yeagley Shad and Nicole Yeago Carol J. Young Matthew and LeAnne Young Zella Gahagen Trust J. Samuel Zigler and Sharon Kalbarczyk Berlin and Paula Zirk Robbie Jean Zirkle

t = deceased

Compassionate Community

The Bridgewater Home Auxiliary and the Bridgewater Village Residents Association (BVRA) are organizations that are technically independent from the Bridgewater Retirement Community companies but have a big impact on quality of life through both volunteer and financial contributions to BRC and our broader community. The Auxiliary raises funds through the Cottage Gifts shop, nine fundraising lunches each year, the ReRun Shoppe, and other initiatives. Proceeds from the BVRA's legendary yard sales, bake sales, and other fundraising efforts provide the wherewithal for its financial contributions.

Bridgewater Home Auxiliary Contributions 2019:

\$48,370

financial support provided to BRC and the Bridgewater HealthCare Foundation

Assisted Living Activities Fund	\$175
Community Connections	\$1,405
Meditation Garden	\$5,000
Building Connections Campaign	\$10,000
Pastoral Care Endowment Fund	\$1,000
Resident Care Endowment Fund	\$15,000
Donation to Home	\$11,517
Flowers & Plants Project	\$1,228
Junior Volunteer Scholarship	\$1,000
Pet Expenses	\$1,314
Residents' Tea Expense	\$731

Bridgewater Village Residents Association Contributions 2019: \$12,550

Bridgewater Rescue Squad \$4	
Bridgewater Volunteer Fire Department \$4	4,000
BRC Resident Care Endowment Fund \$4	4,000
BRC Pastoral Care Endowment Fund \$5	550

Giving by BRC Team Members 2019

Anonymous Donors Selena Aizpuro Rodney and Jenelle Alderfer Bradley Anderson Donna W. Andrews Pamela B. Arbogast Mary Bailey Russ and Brenda Barb Harriet H. Beitia Kaitlyn B. Bible Sheila M. Bowman Ethel S. Boyers Michael D. Bragg Edward and Carolyn Budd Lamont Burley

Samantha Burns Crista R. Cabe and Gary G. Lancaster Heath Carter Mary Cassidy Cvnthia S. Chestnut Donna G. Collins Jeaninne Collins Rhonda K. Collins Kayla S. Cook Mary Beth Critzer Rita Davis Jeanette and Christopher DeLoach

Easton Davis

Christine S. Derrow Michele and Scott Dodrill Patricia N. Fawley Lura Ritchie Flick John and Jan Flora Anne Margaret Frazier

T.C. and Barb Frye Jeana Golin Devon F. Gooden Bonnie Graham Rebecca E. Groce Sarah N. Hagan Amanda Harpine

Edward Hart Michelle Hartman Kathryn Hensley Connie Hilgemann Lauren Jones

David and Tammy Jordan Joyce A. Knicely Kelli Kniahtina

Amanda Lambert Diane K. Lambert Jeffrey W. Lambert Brian Landes Edith Landes Ashley A. Lawhorne

Jayne Liskey Melissa Lopez-Rojas

126 **TEAM MEMBERS** 30%

^{\$}18,611 TOTAL GIFTS

Alma Loredo Jared L. Lunn Nelson Marrotte Jay and Faith McDowell Krista McKean Diane H. Metzler Eddie Michael Shauna Michael Amy R. Minnick Cindy Morris Rachel Morris Rosemary and Jack Nicholson Tirsit T. Nigussie Kiele Nix Lee and Lavenia Norford Anne M. O'Donohue Ms. Ilia Pacheco Erica R. Payne Kendra Pazaran Laura Powell Dana R. Ramsey **Emily Ream**

Nina Mae Reedy

Carrie B. Rhodes

Jill M. Rhodes

Daniel F. and Felicia D. Ritchie Julia A. Ritchie Ashley Rohr Dreamia D. Sheffer Priscilla S. Sheffer Pamela S. Sherman Lisa and David Shickel Deborah A. Simmons Lisa Sinegra Cheryl D. Smith Holly and Roger Smith Leroy and E. Kathryn Sommers Tammy Souers Caleb and Laura Spicer Kelly and Robin Spitzer Betty Staubus Melissa and Michael Stover Monica J. Thompson Cameron F. Tolley Jane Towers James and Ilsa Weaver Ann Weese Candise A. Williams David Wood Barbara Zombro

Impact through Volunteer Service

Individual Volunteers

Raymond Albers Susan Albers Carter Allbaugh Abigail Allen Robert Alley Patricia Allman Matthew Althaver Jodie Anderson Phyllis Arbogast Deborah Armentrout Jean Armstrong Joyce Barlow John Barr Karlyn Barron Jonathan Beck Millie Becker Nancy Beckfeld Norman Benner Amanda Bennett Seth Berkey Marina Bien Esther Bittinger Delmer Botkin Judy Botkin Skyler Bowers Jim Bowman Sylvia Bowman Dick Boyd

Auburn Boyers

Ruth Boyers Charlotte Brazeau Tony Brazeau George Brenneman Adam Brink Betty Browning Maddie Bruster Elizabeth (Betty) Bryan Betsv Budd Linda Burchfield Cheyenne Burkholder Sarah Burns Georgia Lee Byerly Judy Campbell Betty Caricofe J.H. Caricofe Catalina Carmona Courtney Carroll Elizabeth Carroll Pat Carroll Aaron Caruthers Maria Castillo Dimetri Chambers Dianna Chandler Pat Cheeks Greg Chevalier Kelly Chevalier

Sarah Chevalier Andrew Clark Sadajae Clark Susan Clark Tom Clark Al Cline Janet Coffman Ahna Colaw Alison Coletta Donna Collins Pat Compton Ralph Compton Jennifer Conboy Sally Jane Conner Joseph Connor Linda Cook Pat Costie Heather Counter Elsie Cox Timothy Craver Karli Crispin Madison Critzer Khalilah Cuff Nancy Cupp Nancy Dagen Sam Dagen Kevin Daggett Charlotte Daily

Paige Daily

Alice Davino Fred Davino Ceara Davis Glenda Deaton Catie DeFlumeri Victoria Demme Margaret Dent Kay DiVincenzo Gabriel Dodd Louise Dodd Kendra Dodrill Betty Bryan Dove Becky Downey Nancy Dunn Margaret Dyment Robert Easley Chloe Ellis Elizabeth Emswiler Joyce Emswiler Nancy Endress † Walter Erdman Sara Estes Kara Evans Ruthie Evans Ruth Ewing Robbie Faris Cindy Fike Earle Fike Mike Fike

Elizabeth Fitt Ann Flora Jan Flora Jim Flora John Flora Sam Flora † Wanda Flora Pamela Flory Ted Flory Tom Flory Rachel Fosnocht Hannah Foster Charles Francillon David Frye Isabella Frye Anna Fuerst Jane Fulk Harold Furr Corinne Gaines Robert Gaines Hannah Gallagher Nancy Gallalee Kayla Gallucci John Garber Meghan Garber Doris Gardner Kathleen Gardner Jim Gaskins Phyllis Gaskins

George Getic Sonia Getic Megan Giannini Carly Gill Isabel Glancey Bonnie Glick John Glick Ray Glick Lindsev Goad Olivia Gomez Derek Good Janet Good Kerrick Goodwyn Kolby Goodwyn Lee Graham Janina Greene Haley Griffith William Groseclose Crystal Hager Shay Hagerty Donna Hahn Macon Hale John Harding James (Jim) Harlow Sarah Harlow Anna Mae Harmon James (Jim) Harris Doris Harsh

Charles Gerard

Henry Hawkins Kellie Hayden Natalie Helmick Kathi Hemmis Judy Henneberger Janine Henze Michelle Hilbert Gloria Hildebrand Rodney Hildebrand Deidra Hill Kaylee Hill Kaytlynn Hill Diane Hiner Rachel Hoffman David Holl Wilda Holsinger Eleanor Holthaus Wally Holthaus Margaret Horn Gloria Horne Mike Hostetter **Dwight Houff** Marianne Houff Neil Houff Alice Howdyshell Noah Howell Harold Huffman

Olivia Huffman Marilyn Hyatt Greg Jaccard Lee Jackson Bob Johnson Emma Johnson Lacey Johnson Rhonda Johnson Skylar Johnston Alexis Jones **Brett Jones** Justin Jones Rebekah Jones **Taylor Jones** Connie Jose Manny Jose Janice Judd Alex Kanya Lynn Keller Maeve Kelly Michelle Kelly Nancy Keplinger Steve Keplinger Thomas Kinnick Janet Kinsey Anaika Kiracofe

David Kiracofe

Julie Kiracofe Sharon Kiracofe Steeve Kiracofe Shirley Kirkwood Diane Kiser Anna Knicely Dani-Grace Kunkle Rosanni Lake Montero

Destin Lam Craig Landes Paige Landes Patrick Landes Taryn Landes Hannah Landis Jeff Lasher Dee Lavman Ellen Layman Phyllis Layman Virginia Layman Cathy Leitner Jim Leitner Julie Leitner Jasmine Lesky Lori Lineweaver Nancy Link Dottie Lion

Frank Lion Dottie Little Irene Little Mary Ann Littrell Kate Lombard Leah Long Wes Loomis Baylee Lowe Bill Ludwick Mary Ludwick Sarah Lutz Doris MacDaniel Mollie Mace Laura Mapp Jessica Maroney Olivia Marshall Ashley Martin Emily Martin Jacquelyn Martin Claire Martindale Miriam Martindale Paige Martindale Joan Mason Marion Mason

Caroline McCutcheon Maggie McCutcheon Wayne McDorman Micah McGinnis Kayla McKean Karen McNeal Taylor McNeely Tom Mendez Diane Metzler Joseph Miles David Miller **Dwight Miller** Janet Miller John Leigh Miller Mary Miller Mary Miller Saraona Minnich Connie Minnick Jane Mohr John Monger Haley Mongold Jordan Mongold Margaret Monk Mollie Moomaw Elisa Morgan

Aryiana Morris Christa Morris Christina Moyers Breanna Myers Teresa Myers Audrey Nakagawa Soley Nalls Shaelin Nauta John Neff Gloria Neilson Mark Nichols Dieter Nienstadt Marie Nofs Andrew Noll Lee Norford Lev Norford Sharon Northrop Clara O'Connor Brandon Onestak Sue Overman Kennesha Parker Shirley Parsons Hana Patrick Jonah Pearson Jean Petre Belinda Phillips Eileen Phillips

Volunteer Organizations

ARC of Harrisonburg and Rockingham Blue Ridge Christian School

Blue Ridge Community College

Bridgewater Church of the Brethren Bridgewater Church of the Brethren Children's

Bridgewater College

Bridgewater College

Dance Team

Department of Music Health and Exercise Science

Men's and Women's Tennis Teams

Men's Basketball Team Men's Baseball Team

Office of Spiritual Life

Student Athlete Advisory Committee

Student Foundation

Women's Soccer Team

Women's Softball Team

Bridgewater Baptist Church

Bridgewater Mennonite Church

Bridgewater Presbyterian Church

Bridgewater Rotary Club

Bridgewater United Methodist Church Bridgewater United Methodist Youth

Briery Branch Church of the Brethren Calvary Crosslink Church

Cristy's Floral

Dayton Church of the Brethren

Dayton Tavern

Edward Jones of Bridgewater Emmanuel Church of the Brethren Eastern Mennonite University Preparatory

Jill May

Nicholas May

Eastern Mennonite University Counseling First Choice Home Health and Hospice Flora Stringband and Friends

Fort Defiance Future Leaders of America

Friendship Industries

Garber's Church of the Brethren Goodwin Oral and Facial Surgery

Good Time Gospel Quartet

Harmony 4 Him

Harrisonburg First Church of the Brethren Harrisonburg First Church of the Nazarene

Harrisonburg High School

Hartland Quartet

Highland String Band

Hilltop Bible Church

In Motion Dance

James Madison University

Alpha Kappa Psi

Alpha Pi Omega

Alternative Spring Break Bluestone Communications

Center for Service Learning

Delta Gamma

Department of Music

Department of Social Work

Friend of Rachael

Glamour Girls

Gamma Sigma Sigma Health Services Administration

Madison Scholars Occupational Therapy

Women's Soccer Work Study

John Wayland Elementary School Linville Creek Church of the Brethren Mary Baldwin Murphy Deming College of

Health Sciences

Massanutten Technology Center Mill Creek Church of the Brethren

Montezuma Church of the Brethren

Moscow Church of the Brethren

Mount Crawford United Methodist Church

Mount Pleasant Church of the Brethren

Mount Pleasant Mennonite Church

Mount Lebanon Traveling Choir

Mount Solon Pentecostal Church of the Brethren

New Beginning Church

Ole Time Pickers

Ottobine Elementary School

Outback Steakhouse of Harrisonburg

Park View Credit Union

Peake Mennonite Church

Pleasant Valley Church of the Brethren

Rockingham/Harrisonburg SPCA

Sangerville Church of the Brethren

Shenandoah District Church of the Brethren

Spring Creek Nazarene Church

Staunton Church of the Brethren

Stuart Middle School

Summit Church of the Brethren

Therapy Dogs International

The Vocal Chords

Turner Ashby High School Turner Ashby Special Education

Victory Fellowship

Wilbur Pence Middle School

Wilbur Pence Ruriteens

Richard Phillips Ron Pierce Sarah Pierce Pam Pileski Jenna Pittman Bill Powell **Brad Powell** Eunie Powell Larry Powell Nan Powell Carolyn Price Odile Proctor Robert Puffenbarger Roger Pultz Charles Raisner Elisabeth Rarity Taylor Rathke Bill Reinhold Homer Rhodes David Richard Georgia Richardson Ben Riddle Autumn Ritchie Jeff Ritchie Wilbur Rittenhouse Wilma Robertson Jordon Robinson

Clooney Rodeffer Barbara Ross Jerry Ruff Paige Rufolo Bill Sale Desirae Sandridge LeVerle Sappington Lis Schulz Logan Scott Carole Sease Larry Seilheimer Nora Shank Christian Shanley Dorothy Sharpe Martha Sheets Helen Shiflet Sally Shomo Carolyn Shorb Jerry Shorb Jordan Shover Beth Showalter Callie Showalter Catherine Showalter Julianna Showalter Elwood Shrader Megan Shumate **Edgar Simmons**

Nancy Simmons JoAnne Simpkins Monte Simpkins Elizabeth Simpson Kathleen Sine Gerald Singer **Dustin Skelton** Monica Slater Vicki Slaubaugh Lindsey Sloan Shannon Smallie Joyce Smith Markiesha Smith Sally Smith Wyatt Smith Linda Snader Carol Spangler Wayne Spangler Margaret Sparks Steve Spire Raphael Stanek Shirley Steger Linda Sterrett Lena Stewart Jacquelyn (Brooke) Stine

Autumn Stroop

Fred Swartz Nancy Swartz Joshua Switter Cheryl Switzer Julie Swope Angela Taglianetti Sofia Teshome Glenn Thomas Nancy Thomas Roma Jo Thompson Susan Thompson Noelene Timberlake Michelle Titman Cindy Tusing Gary Tyeryar Marcia Tyeryar Olivia Umpierre Ann Vanpelt Lucile Vaughn Michelle Vaught Suzannah Vencil Frank Vetting Kyndall Villareal Taylor Vowell Ermira Vrella Jonathan Waag

Dick Stutzman

Janice Wade Frances Walker **Dorothy Wampler** Glenna Wampler Joyce Wampler Merle Wampler Raevin Washington **Doris Waters** Leon Waters Steve Watson Charlie Waxman Mary Waxman Liz Webster Kimberly Wenger Kristin Weyenberg Bob Wheatley Wren Wheeler Gene White John White June White Carlyle Whitelow Elizabeth (Lizzie) Whitten Ginny Whitten Hugh Whitten

Mary Whitten

Jean Willi

Madison Wilson Nicki Wilson Virginia Wine Judy Winner Richard Winner Dean Withers Mirna Wolfe Tom Womble Carla Woodward Nancy Woody Joshua Worley Krista Wright Merv Wunderlich Dick Wurst Peggy Wurst Barnes Yelverton Amanda Yim Matthew Young Bonnie Zickefoose Olivia Ziegler Greg Zimmerman Holly Zimmerman



2019 Junior Volunteers gather at the annual ice cream social in June.



JMU's "Alternative Spring Break" training and service day at BRC in August.



Members of the JMU Delta Gamma chapter supporting the annual Easter basket project in March.



United Methodist youth caroling in Bridgewater Home households in December.

Civic and Business Support

Bridgewater Country Hams Bridgewater Home Auxiliary Bridgewater Village Residents'

Association Eddie Edwards Signs

Farmers and Merchants Bank First Choice Home Health

Services LLC

Flora Pettit

Hershey Creamery Company Houff Charitable Foundation

Houff Corporation

Houff Family Foundation

JMU Department of Human Resources

Ladies Aux VFW Myers-Hodges Post 8644

Landes Heating and Air Conditioning

Leitner Law Group MacIntosh Engineering National Philanthropic Trust

Newbury Corporation

Orchard View Elementary School Park View Federal Credit Union

Partners Excavating Company

PBMares, LLP

Pifers Service Center, LLC Reese Hackman

Rockingham Cooperative Shickel Corporation

Shreckhise Shrubbery Sales and Landscapes

Sodexo, Inc. and Affiliates

State of North Carolina Office of State Budget and Management

The Community Foundation of Frederick County, MD, Inc. The Community Foundation-Harrisonburg and Rockingham County

The Dayton Foundation The GE Foundation

The Merck Foundation The O'Connor Group

Trumbo Electric, Inc.

Virginia Poultry Growers Cooperative, Inc.

Wellness Concepts Zella Gahagen Trust

Church Partners

Beaver Creek Church of the Brethren

Bethel Church of the Brethren Bethel Church of the Brethren-Keezletown

Blue Ridge Chapel Church of the Brethren

Bridgewater Church of the Brethren

Bridgewater United Methodist

Calvary Church of the Brethren Cedar Grove Church of the Brethren

Cedar Grove COB Women's Fellowship

Cedar Run Church of the Brethren Charlottesville Church of the Brethren

Community Mission Church of the Brethren

Dayton Church of the Brethren Emmanuel Women's Fellowship Fairview Church of the Brethren Faith Bible Sunday School Class at

Bridgewater United Methodist Church Flat Rock Church of the Brethren Forest Chapel Church of the

Brethren Hiner Church of the Brethren Luray Church of the Brethren Madison Church of the Brethren Memorial Church of the Brethren Mill Creek Church of the Brethren Montezuma Church of the Brethren Mount Olivet Church of the

Brethren

Janet W. Good

Mt. Bethel Church of the Brethren Mt. Carmel Church of the Brethren

Mt. Hope Lutheran Church

Mt. Pleasant Church of the Brethren

Mt. Zion Church of the Brethren -Broadway

Oak Park Church of the Brethren Pine Grove Church of the Brethren Pine Grove Church Women's Fellowship

Pleasant Valley Church of the Brethren-Weyers Cave Pleasant View Family Fellowship Round Hill Church of the Brethren Shiloh Church of the Brethren Smith Creek Church of the Brethren

Staunton Church of the Brethren Staunton COB Faith Connection Sugar Grove Church of the

Brethren Summit COB Women's Fellowship Sunrise Church of the Brethren

Tearcoat COB - Women's Fellowship Group Timberville Church of the Brethren

Valley Pike Church of the Brethren Wakemans Grove Church of the Brethren

Wakemans Grove COB Men's Fellowship

Waynesboro Church of the Brethren

Wiley Ford Church of the Brethren

Legacy Council Membership

Judith Miller Allen Chloia R. Barker Roger and Sonja Bible Bill V. Neff Enterprises Dr. Emmert and Esther Bittinger Ronald and Mary Bowman Dr. Dick L. Boyd Chester and Nancy Bradfield Bridgewater Home Auxiliary Daniel and Nancy Brubaker Allen and Naoma Clague

John W. Clayton Alfred and Melba Cline Patricia S. Costie

Mensel and Linda Dean Margaret K. Dent

Janice Drechsler Theodore and Mary Beth Flory Thom Flory Rosie Fulwider

John and Marilyn Garber Kathleen Gardner Margaret S. Garner † Ethyline L. Gilbert

Dr. Hantford L. Graham Janina Greene Sidney and Joyce Grove Martha Hartman Miriam M. Holl Wilda W. Holsinger Dwight and Carolyn Houff Paul and Mary Ann Hoyt Rufus and Elaine Huffman Kevin D. Humphries Mary G. Jennings Helen R. Jones Peggy C. Kennedy Sallie E. Kiser Pearl L. Lantz Jean L. LeRoy † W. Price and Sandra Lineweaver Mary Ann Littrell Doris M. MacDaniel Miriam S. Martindale

Ivan J. and Peggy G. Mason †

Joel "Mac" and Beverley McCauley

Marion and Joan Mason

Karen P. McNeal Dawn Elizabeth Miller Janice Kathryn Miller John Leigh and Janet Carter Miller Mary Lou Miller Roy M. Morris Jr. Rachel B. Myers † Anne T. Oberndorfer D. Jean Petre Carolyn Price Eva Reeves Richard and Maralee Reeves E. Earl Rodger † Kennon and Nina Rothchild William and Josie Sale Rev. John E. Sayre † Jeffrey and Patty Schleifer Nelson and Cathryn Seese Edgar and Catherine Simmons Terry and Vickie Slaubaugh Dr. Bobby L. Smith Elizabeth H. Snyder Mary Lee Spangler Lelia M. Stark

Howard and Virginia Stover Lorraine and Robert † Strickler Rev. Fred and Nancy Swartz Hobert and Jean Texiere Nancy G. Trout Gary and Marcia Tyeryar Louise T. Vakil Ann E. VanPelt Lucile H. Vaughn Janice W. Wade Bonnie Lou Wampler Dr. J. Paul and Priscilla Wampler Louise G. Watson † W. Steve and Ruth Watson Eleanor C. Weaver Helen M. Wetsel John and Gene White N. Paige and Ann Will Gladys B. Wonderley Richard and Audrey Wright

t = deceased



Expanding Legacies

It shouldn't be surprising that contributions from individual families account for a significant amount of the funds raised each year by Bridgewater Healthcare Foundation. After all, the foundation's Resident Care Endowment Fund gives BRC the ability to provide families with financial stability and peace of mind.

It is always exciting to see families expressing their gratitude by building upon existing legacies in extraordinary ways. This year, two donor families did just that.

Carolyn Lantz Hatcher was inspired after attending the 30th anniversary celebration of Lantz Chapel, built by her father Charles D. Lantz, to honor his memory with a new gift. Mr. Lantz was one of the founding fathers of BRC and served on the Board of Directors for decades. His \$1 million gift paid for the chapel's construction in 1988. He died in Bridgewater Home in 1996.

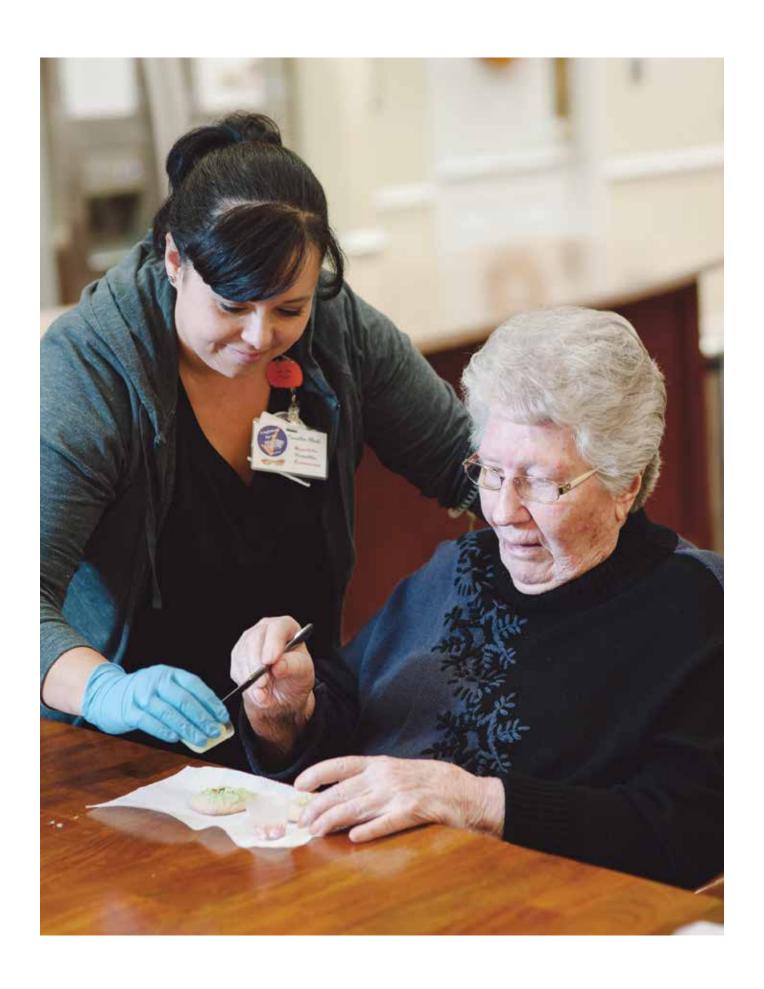
"Attending the anniversary celebration made me feel closer to my dad. He is still alive in my memory," Hatcher says. Her gift allows the BRC spiritual care team to establish a nationally accredited clinical pastoral education center at BRC to provide multi-disciplinary spiritual care training. (Learn more about the program on page 16.)

Another gift came unexpectedly from a resident grateful for the time she spent at BRC and the services and care she received. Geraldine Lewis came to BRC to enjoy living in the same community as her sisters Alpha and Margaret Spitzer, both generous donors to BRC. While here, they all enjoyed a connection with other residents, taking trips, participating in classes and activities which helped them fulfill their later years.

BRC recently became the recipient of the full estate of the Spitzer-Lewis family after Geraldine's passing in 2018.

The legacies expanded by these gifts allow BRC to create new programs, invest in infrastructure throughout campus, support team members, and improve the lives of our residents. The blessings they bestow will be cherished by countless members of our community.

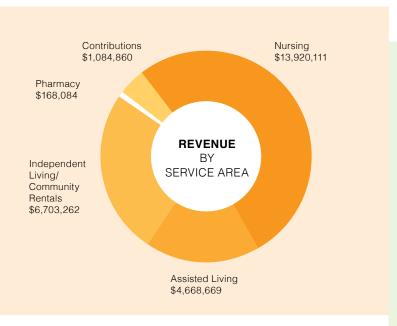
If you're looking to make a similar impact, through a one-time gift or by joining our planned giving Legacy Council, our foundation officers are ready to hear from you. Your generosity will make a tremendous difference in the lives of current and future residents.



2018-2019

Financial Dashboard

Contributions and income from investments are crucial in bridging the gap between revenue and operating costs in each of our four service areas.





TOTAL COSTS BY CATEGORY











TOTAL \$26,963,887

ASSETS

Current Assets

\$6,867,812

Investments

\$31,205,065

Physical Property and Equipment

\$81,834,491

Project funds/ other assets

\$8,755,248

TOTAL \$128,662,616

*Bridgewater Retirement Community's fiscal year runs from October 1 through September 30.

If you would like a full copy of BRC's audited financial statements, contact Carrie Budd, Vice President for Development and Community Relations, at 540-828-2509 or cbudd@brcliving.org.

ECONOMIC IMPACT

Employment

430 TEAM MEMBERS • 101 NEW HIRES IN FY 2019

\$14,898,490 in payroll and benefits

Wages paid locally by BRC contractors in 2019

\$5,650,245

Annual real estate taxes

ROCKINGHAM COUNTY \$349,447 TOWN OF BRIDGEWATER \$19,969

Utilities paid

\$812,776

Construction expenditures: \$19,904,066

New Projects – Village: \$12,199,448

New Projects – Home: \$5,943,715

New Project Related Costs: \$901,130

Exterior Renovations – Village: \$238,517

Village Unit Upgrades/Renovations: \$417,553

Courts Upgrades: \$203,703

OCCUPANCY RATES September 30, 2019 Independent Living 236 RESIDENCES **Assisted Living** not including memory support: **60 APARTMENTS** 8% occupied **Memory Support** 16 ROOMS % occupied **Nursing Households** 127 ROOMS 6% occupied **OVERALL** 431 RESIDENCES 98% occupied or contracted

Bridgewater HealthCare Board of Directors, 2019

John Flora, Chair

Claire Martindale, Vice Chair

Delmer Botkin John Garber Donna Hahn Neil Houff John Monger Larry Powell David Richard Sally Shomo Steve Watson

Bob Wheatley

Senior Leadership Team

Rodney Alderfer, President

Carrie Budd, Vice President for Development & Community Relations

Michael Drueen, Vice President of Human Resources

Barb Frye, Director of Nursing

Sarah Hagan, Vice President of Independent Living

Jeff Lambert, Vice President for Healthcare

Anne O'Donohue, Vice President for Support Services

Jim Weaver, Vice President of Finance

This 2019 Impact Report reflects the work of many. We particularly recognize:

EDITORIAL: Crista Cabe, Director of Marketing & Sales

Jeremy Douylliez, Communication Specialist

DESIGN: Queen City Creative

PHOTOGRAPHY: Sera Petras Photography, Dustin Blyer/Blue Ridge Multimedia



energy FOR LIFE

302 North Second Street Bridgewater, VA 22812

800.419.9129 540.828.2550

www.BRCliving.org



BRIDGEWATER HEALTHCARE FOUNDATION



A tax-free gift to Bridgewater Retirement Community helps our residents and satisfies your IRA's required minimum distribution (RMD).

For more information about how to arrange a direct transfer of all or part of your RMD, contact Carrie Budd at 540-828-2509, cbudd@brcliving.org.

Learn more at: brcliving.org/ways-to-give