



LEGACY COUNCIL STATEMENT OF INTENT

Established in 1993, the Legacy Council honors those who make a planned gift to BRC Foundation. Your generosity supports the mission of Bridgewater Retirement Community and enhances the lives of current and future residents.

To help us carry out your wishes and acknowledge your gift, please provide one of the following:

- A copy of the relevant legal document section
• A letter from your legal/financial advisor
• A description of your planned gift

Expected/Intended Gift Amount (optional, confidential): \$

Gift Designation (amount or percentage)

- Greatest Need (Unrestricted) Fund
Forever Family
Energized Life
Work Well
Other:

Planned Gift Type

- Bequest (Will/Living Trust)
Life Insurance Beneficiary
Other:
Charitable Gift Annuity
Retirement Plan Beneficiary

Donor Information

Name(s):

Address: Street City State Zip

Email: Phone:

Date(s) of Birth:

Name(s) for publication:

I/We prefer to remain anonymous.

Signatures:

Signature Date

Signature Date

This form is non-binding and does not constitute a legal promise of future giving.

Please return to:

Annie Frazier, VP of Development & Community Relations
302 North Second Street, Bridgewater, VA 22812
540-828-2550 • afrazier@brcliving.org